S 5925-5

State Labor SUMMARY

Employment Security Commission
of North Carolina,
Labor Market Information Division

July 1991

State Labor Summary:
North Carolina

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Employment Security Commission
of North Carolina

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State Labor Summary
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HIGHLIGHTS

North Carolina's seasonally adjusted unemployment rate in July 1991 was 6.2 percent, unchanged from the June 1991 rate of 6.2. In July 1990 the state's unemployment rate was 4.5. For the nation, the adjusted unemployment rate was 6.8 in July 1991. The national rate was 5.3 in July 1990.

The civilian labor force for North Carolina in July was estimated at 3,426,000, a monthly decline of 17,000 from the June estimate of 3,443,000. From July 1990, the civilian labor force increased by 16,000.

Seasonally adjusted employment for July was 3,214,000. This was an decline of 16,000 from the June level of 3,230,000. The number employed in July 1991 was 41,000 less than in July 1990. The number of persons unemployed declined by 1,000 in July (212,000) from June (213,000). From a year ago (155,000), the unemployed estimate was up by 57,000.

In July, North Carolina's seasonally adjusted industry employment increased to 3,100,800, or 9,300 more than the prior month's estimate of 3,091,500. An over-the-month gain of 14,100 in the goods producing sector accounted for this increase. Government (+11,700) and service and miscellaneous (+2,200) accounted for most of this gain. Manufacturing lost 5,000 workers with furniture accounting for most this loss.

From July 1990-July 1991, industry payrolls declined by 39,900. Manufacturing employment declined by 33,300, to a level of 825,400 as employment in goods producing declined by 42,200 to 986,400. The manufacturing sector losses were most significant in furniture; textiles; electrical equipment; transportation equipment; stone, clay and glass; and apparel. In service producing (+2,300), a big loss occurred in trade (-13,100) and a big gain in service and miscellaneous (+13,000). The remaining gains were throughout this sector.

Production workers in North Carolina's manufacturing industries earned $9.18 an hour in July. The average hours worked were 39.8, and average weekly earnings amounted to $365.36. There was an increase of 38 cents an hour in average hourly earnings from July 1990 . Workers in cigarette manufacturing were the highest hourly wage earners at $21.06. In service producing, the average hourly earnings were highest among workers in transportation, communication and public utilities at $13.68.

The number of production workers in North Carolina's manufacturing industries declined by 9,700, from 638,900 in June to 629,200 in July. This decline was spread across the entire sector with furniture declining by 8,300. From July of last year, manufacturing lost 32,600 production workers. This loss occurred throughout the manufacturing sector with the most significant losses in the textile (-5,800); furniture (-7,600); electronic equipment (-3,600); transportation equipment (-2,700); and apparel (-3,800) industries.

There were 16,435 persons placed in jobs through the Employment Security Commission in July 1991. Of those 5,028 were placed in manufacturing industries; 3,434 persons found jobs in the service industry; while 1,769 were placed in the trade industry. By occupational category, 2,202 individuals were employed in packaging and materials handling; 1,610 in clerical; 1,531 in structural and 1,075 in machine trades.

Table 1

Employment Status of the North Carolina Civilian Population

July 1991

(Numbers in Thousands)

Seasonally Adjusted

	Reference Month: Previous Year	Time Series Data: February 1991 through July 1991					
	July 1990	Feb. 1991	Mar. 1991	Apr. 1991	May 1991	June 1991	July 1991
Civilian Noninstitutional Population	5,002	5,038	5,043	5,048	5,053	5,058	5,064
Civilian Labor Force	3,410	3,436	3,402	3,417	3,412	3,443	3,426
Participation Rate[1]	68.2	68.2	67.5	67.7	67.5	68.1	67.7
Employed	3,255	3,253	3,210	3,221	3,183	3,230	3,214
Employment-Population Ratio[2]	65.1	64.6	63.7	63.8	63.0	63.9	63.5
Unemployed	155	183	192	196	229	213	212
Unemployment Rate	4.5	5.3	5.6	5.7	6.7	6.2	6.2
Insured Unemployment Rate[3]	--	---	---	---	--	--	---

Not Seasonally Adjusted

	Reference Month: Previous Year	Time Series Data: May 1991 through July 1991		
	July 1990	May 1991	June 1991	July 1991
Civilian Noninstitutional Population	5,002	5,053	5,058	5,064
Civilian Labor Force	3,494	3,424	3,482	3,510
Participation Rate[1]	69.9	67.8	67.8	69.3
Employed	3,336	3,196	3,266	3,298
Employment-Population Ratio[2]	66.7	63.2	63.2	63.5
Unemployed	157	228	216	212
Unemployment Rate	4.5	6.6	6.2	6.0
Insured Unemployment Rate[3]	1.9	2.5	2.4	INA

[1]The participation rate represents the percentage of individuals in the civilian population that are in the labor force.
[2]The employment-population ratio represents the percentage of individuals in the civilian population who are employed.
[3]The insured unemployment rate represents a weekly average of weeks claimed for unemployment insurance benefits in a given month as a percentage of employment covered under the Employment Security Law for the most recent 12-month period for which data are available.

Table 2

Employment Status of the United States Civilian Population

July 1991

(Numbers in Thousands)

Seasonally Adjusted	Reference Month: Previous Year	Time Series Data: February 1991 through July 1991					
	July 1990	Feb. 1991	Mar. 1991	Apr. 1991	May 1991	June 1991	July 1991
Civilian Noninstitutional Population	188,136	189,115	189,243	189,380	189,522	189,668	189,839
Civilian Labor Force	124,709	125,076	125,326	125,672	125,232	125,629	125,214
Participation Rate[1]	66.3	66.1	66.2	66.4	66.1	66.2	66.0
Employed	117,882	116,918	116,754	117,398	116,591	116,884	116,712
Employment-Population Ratio[2]	62.7	61.8	61.7	62.0	61.5	61.6	61.5
Unemployed	6,827	8,158	8,572	8,274	8,640	8,745	8,501
Unemployment Rate	5.3	6.5	6.8	6.6	6.9	7.0	6.8
Insured Unemployment Rate[3]	2.4	3.0	3.3	3.3	3.3	3.2	INA

Not Seasonally Adjusted	Reference Month: Previous Year	Time Series Data: May 1991 through July 1991		
	July 1990	May 1991	June 1991	July 1991
Civilian Noninstitutional Population	188,136	189,522	189,688	189,839
Civilian Labor Force	126,900	124,857	127,054	127,327
Participation Rate[1]	67.5	65.9	67.0	67.0
Employed	119,954	116,624	118,280	118,751
Employment-Population Ratio[2]	63.8	61.5	62.4	62.6
Unemployed	6,945	8,233	8,774	8,576
Unemployment Rate	5.5	6.5	6.9	6.7
Insured Unemployment Rate[3]	2.2	3.1	2.8	INA

[1]The participation rate represents the percentage of individuals in the civilian population that are in the labor force.
[2]The employment-population ratio represents the percentage of individuals in the civilian population who are employed.
[3]The insured unemployment rate represents a weekly average of weeks claimed for unemployment insurance benefits in a given month as a percentage of employment covered under the Employment Security Law for the most recent 12-month period for which data are available.

Figure 1

A Comparison of Unemployment Rates in North Carolina and the United States (Seasonally Adjusted)

July 1990-July 1991

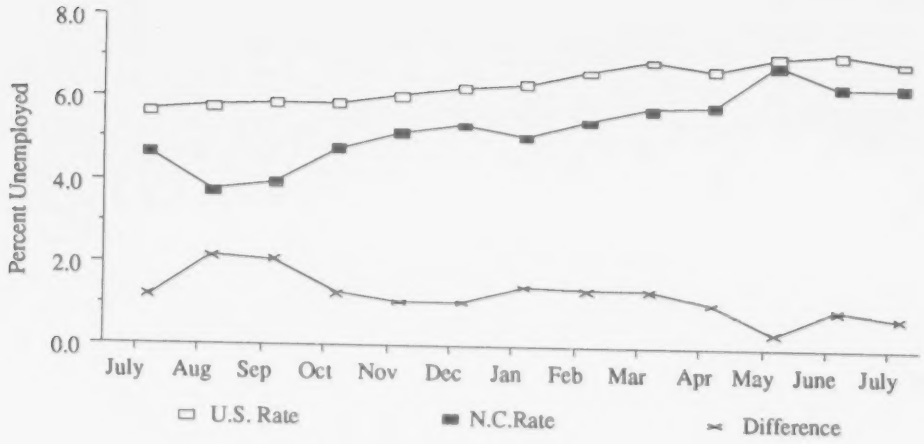

Figure 2

North Carolina Unemployment Rates (Adjusted and Unadjusted)

July 1990-July 1991

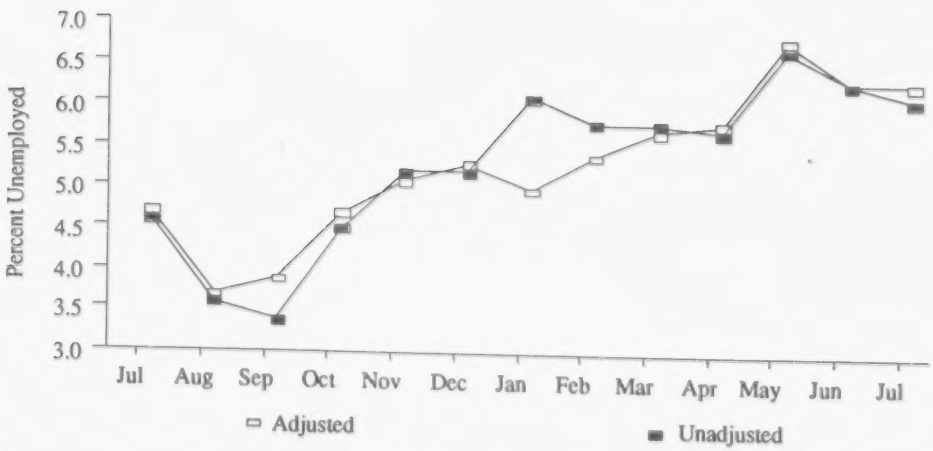

Table 3

Industry Employment in North Carolina

July 1991[1]

(Seasonally Adjusted)
(Numbers in Thousands)

Classification	Total Employment			Change From:			
				June 1991		July 1990	
	July 1991	June[2] 1991	July 1990	Net	Percent	Net	Percent
(Not Seasonally Adjusted)							
Civilian Labor Force [3]	3,509.9	3,481.9	3,493.5	+ 28.0	+ 0.8	+ 16.4	+ 0.5
Employment, Total	3,298.1	3,265.6	3,336.2	+ 32.5	+ 1.0	- 38.1	- 1.1
Unemployment, Total	211.8	216.3	157.3	- 4.5	- 2.1	+ 54.5	+ 34.6
Percent of Civilian Labor Force	6.0	6.2	4.5	- 0.2	xxx	+ 1.5	xxx
(Seasonally Adjusted)							
Civilian Labor Force[3]	3,426.0	3,443.0	3,410.0	- 17.0	- 0.5	+ 16.0	+ 0.5
Employment, Total	3,214.0	3,230.0	3,255.0	- 16.0	- 0.5	- 41.0	- 1.3
Unemployment, Total	212.0	213.0	155.0	- 1.0	- 0.5	+ 57.0	+ 36.8
Percent of Civilian Labor Force	6.2	6.2	4.5	0.0	xxx	+ 1.7	xxx
Total Nonagricultural Employment	3,100.8	3,091.5	3,140.7	+ 9.3	+ 0.3	- 39.9	- 1.3
Goods Producing	986.4	991.2	1,028.6	- 4.8	- 0.5	- 42.2	- 4.1
Mining	5.1	5.2	5.3	- 0.1	- 1.9	- 0.2	- 3.8
Construction	155.9	155.6	164.6	+ 0.3	+ 0.2	- 8.7	- 5.3
Manufacturing	825.4	830.4	858.7	- 5.0	- 0.6	- 33.3	- 3.9
Durable Goods	334.1	339.9	353.7	- 5.8	- 1.7	- 19.6	- 5.5
Lumber & Wood Products	35.5	35.5	36.4	0.0	0.0	- 0.9	- 2.5
Sawmills & Planing Mills	12.1	12.4	12.8	- 0.3	- 2.4	- 0.7	- 5.5
Millwork, Plywood & Structural Members	9.2	9.4	9.7	- 0.2	- 2.1	- 0.5	- 5.2
Furniture & Fixtures	75.4	80.4	83.6	- 5.0	- 6.2	- 8.2	- 9.8
Household Furniture	66.6	71.3	74.2	- 4.7	- 6.6	- 7.6	- 10.2
Wood Household Furniture	31.9	35.1	36.9	- 3.2	- 9.1	- 5.0	- 13.6
Upholstered Household Furniture	28.0	29.5	30.6	- 1.5	- 5.1	- 2.6	- 8.5

[1]Data for the current month are preliminary.
[2]Revised.
[3]Data are compiled on the basis of Place of Residence.
[4]This category includes Instruments & Related Products and Miscellaneous Manufacturing Industries.
[5]This category includes Petroleum & Coal Products and Leather and Leather Products.
[6]This category includes Services, except Domestic, Agricultural Services, Forestry and Fisheries.
[7]This category includes self-employed workers, unpaid family workers and domestic workers in private households.
*Less than .05 percent.
All data are based upon 1987 Standard Industrial Classification Codes.
Industry employment compiled by the LMI Division in cooperation with USDOL, BLS.

Table 3

(Continued)

Industry Employment in North Carolina

July 1991[1]

(Seasonally Adjusted)
(Numbers in Thousands)

Classification	Total Employment			Change From:			
	July 1991	June[2] 1991	July 1990	June 1991 Net	June 1991 Percent	July 1990 Net	July 1990 Percent
Stone, Clay & Glass	21.3	21.1	23.0	+ 0.2	+ 0.9	- 1.7	- 7.4
Structural Clay Products	2.3	2.5	2.6	- 0.2	- 8.0	- 0.3	- 11.5
Concrete, Gypsum & Plaster Prods.	6.1	6.0	6.5	+ 0.1	+ 1.7	- 0.4	- 6.2
Primary Metal Products	11.8	11.6	12.4	+ 0.2	+ 1.7	- 0.6	- 4.8
Fabricated Metal Products	30.0	30.3	30.3	- 0.3	- 1.0	- 0.3	- 1.0
Fab. Struct. Metal Products	9.5	9.6	9.4	- 0.1	- 1.0	+ 0.1	+ 1.1
Industrial Machinery	64.2	63.5	65.7	- 0.7	- 1.1	- 1.5	- 2.3
Special Industry Machinery	7.8	7.5	8.2	+ 0.3	+ 4.0	- 0.4	- 4.9
Electrical & Electronic Equipment	52.2	53.3	54.9	- 1.1	- 2.1	- 2.7	- 4.9
Household Appliances	4.0	4.1	5.1	- 0.1	- 2.4	- 1.1	- 21.6
Transportation Equipment	22.9	23.0	25.8	- 0.1	- 0.4	- 2.9	- 11.2
Other Durable Goods[4]	20.8	21.2	21.6	- 0.4	- 1.9	- 0.8	- 3.7
Nondurable Goods	491.3	490.5	505.0	+ 0.8	+ 0.2	- 13.7	- 2.7
Food & Kindred Products	49.6	50.0	50.9	- 0.4	- 0.8	- 1.3	- 2.6
Meat Products	24.5	24.7	25.2	- 0.2	- 0.8	- 0.7	- 2.8
Meat Packing Plants	3.0	3.1	3.0	- 0.1	- 3.2	0.0	0.0
Dairy Products	2.2	2.3	2.3	- 0.1	- 4.3	- 0.1	- 4.3
Grain Mill Products	2.5	2.6	2.5	- 0.1	- 3.8	0.0	0.0
Bakery Products	8.3	8.3	8.2	0.0	0.0	+ 0.1	+ 1.2
Beverages	4.6	4.7	4.6	- 0.1	- 2.1	0.0	0.0
Tobacco Manufacturers	20.0	19.5	20.4	+ 0.5	+ 2.6	- 0.4	- 2.0
Cigarettes	15.6	15.3	15.7	+ 0.3	+ 2.0	- 0.1	- 0.6
Tobacco Stemming & Redrying	4.0	3.8	4.4	+ 0.2	+ 5.3	- 0.4	- 9.1
Textile Mill Products	208.1	208.1	214.0	0.0	0.0	- 5.9	- 2.8
Broadwoven Fabrics: Cotton, Manmade & Wool	50.7	50.6	50.0	+ 0.1	+ 0.2	+ 0.7	+ 1.4
Broadwoven Fabrics: Cotton	23.0	23.2	21.7	- 0.2	- 0.9	+ 1.3	+ 6.0
Broadwoven Fabrics, Manmade	25.1	24.7	25.5	+ 0.4	+ 1.6	- 0.4	- 1.6

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Industry employment compiled by the LMI Division in cooperation with USDOL, BLS.

Table 3

(Continued)

Industry Employment in North Carolina

July 1991[1]

(Seasonally Adjusted)
(Numbers in Thousands)

Classification	Total Employment			Change From:			
				June 1991		July 1990	
	July 1991	June[2] 1991	July 1990	Net	Percent	Net	Percent
Knitting Mills	83.2	82.7	84.5	+ 0.5	+ 0.6	- 1.3	- 1.5
Women's Hosiery, exc. Socks	22.1	22.2	22.8	- 0.1	- 0.5	- 0.7	- 3.1
Hosiery, NEC	22.6	22.5	23.2	+ 0.1	+ 0.4	- 0.6	- 2.6
Weft Knit Fabric Mills	16.5	16.3	16.7	+ 0.2	+ 1.2	- 0.2	- 1.2
Lace & Warp Knit Fabric Mills	7.6	7.3	7.4	+ 0.3	+ 4.1	+ 0.2	+ 2.7
Textile Finishing, exc. Wool	15.7	15.3	15.9	+ 0.4	+ 2.6	- 0.2	- 1.3
Yarn & Thread Mills	46.2	45.8	50.3	+ 0.4	+ 0.9	- 4.1	- 8.2
Apparel & Other Textile Products	78.4	78.0	81.4	+ 0.4	+ 0.5	- 3.0	- 3.7
Men's & Boy's Suits, Coats & Furnishings	28.4	28.1	29.6	+ 0.3	+ 1.1	- 1.2	- 4.1
Women's & Children's Outerwear & Undergarments	29.7	29.2	30.7	+ 0.5	+ 1.7	- 1.0	- 3.3
Paper & Allied Products	23.1	23.1	23.2	0.0	0.0	- 0.1	- 0.4
Pulp, Paper & Paperboard Mills	9.8	9.8	9.9	0.0	0.0	- 0.1	- 1.0
Paperboard Containers & Boxes	9.0	8.9	9.1	+ 0.1	+ 1.1	- 0.1	- 1.1
Printing & Publishing	30.6	30.3	31.2	+ 0.3	+ 1.0	- 0.6	- 1.9
Newspapers	10.4	10.3	10.9	+ 0.1	+ 1.0	- 0.5	- 4.6
Chemicals & Allied Products	45.3	45.3	45.1	0.0	0.0	+ 0.2	+ 0.4
Plastics Materials & Synthetics	14.2	14.2	14.1	0.0	0.0	+ 0.1	+ 0.7
Rubber & Miscellaneous Plastic Products	32.5	32.5	34.8	0.0	0.0	- 2.3	- 6.6
Other Nondurable Goods[5]	3.7	3.7	4.0	0.0	0.0	- 0.3	- 7.5
Service Producing	2,114.4	2,100.3	2,112.1	+ 14.1	+ 0.7	+ 2.3	+ 0.1
Transportation	153.0	153.0	152.2	0.0	0.0	+ 0.8	+ 0.5
Comm. & Electric, Gas & Sanitary Services	57.1	57.2	57.5	- 0.1	- 0.2	- 0.4	- 0.7

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Industry employment compiled by the LMI Division in cooperation with USDOL, BLS.

Table 3

(Continued)

Industry Employment in North Carolina

July 1991[1]

(Seasonally Adjusted)
(Numbers in Thousands)

Classification	Total Employment			Change From:			
				June 1991		July 1990	
	July 1991	June[2] 1991	July 1990	Net	Percent	Net	Percent
Wholesale and Retail Trade	708.2	708.2	721.3	0.0	0.0	- 13.1	- 1.8
Wholesale Trade	163.5	163.8	167.8	- 0.3	- 0.2	- 4.3	- 2.6
Wholesale Trade - Durable Goods	93.4	93.3	96.8	+ 0.1	+ 0.1	- 3.4	- 3.5
Wholesale Trade - Nondurable Goods	70.1	70.5	71.0	- 0.4	- 0.6	- 0.9	- 1.3
Retail Trade	544.7	544.4	553.5	+ 0.3	+ 0.1	- 8.8	- 1.6
General Merchandise Stores	75.1	75.1	79.9	0.0	0.0	- 4.8	- 6.0
Food Stores	90.4	91.2	90.8	- 0.8	- 0.9	- 0.4	- 0.4
Finance, Insurance & Real Estate	134.2	134.0	134.5	+ 0.2	+ 0.1	- 0.3	- 0.2
Service & Miscellaneous[6]	610.7	608.5	597.7	+ 2.2	+ 0.4	+ 13.0	+ 2.2
Hotels & Other Lodging Places	31.6	31.5	30.9	+ 0.1	+ 0.3	+ 0.7	+ 2.3
Personal Services	29.7	29.6	29.0	+ 0.1	+ 0.3	+ 0.7	+ 2.4
Laundries, Cleaning & Garment Service	13.8	13.7	14.1	+ 0.1	+ 0.7	- 0.3	- 2.1
Total Government	508.3	496.6	506.4	+ 11.7	+ 2.4	+ 1.9	+ 0.4
Federal	58.8	58.9	62.6	- 0.1	- 0.2	- 3.8	- 6.1
State	139.0	137.4	140.9	+ 1.6	+ 1.2	- 1.9	- 1.3
Education	71.8	69.7	74.0	+ 2.1	+ 3.0	- 2.2	- 3.0
Other	67.2	67.7	66.9	- 0.5	- 0.7	+ 0.3	+ 0.4
Local	310.6	300.3	302.9	+ 10.2	+ 3.4	+ 7.6	+ 2.5
Education	166.2	157.1	163.2	+ 9.1	+ 5.8	+ 3.0	+ 1.8
Other	144.3	143.2	139.7	+ 1.1	+ 0.8	+ 4.6	+ 3.3
All Other Nonag. Employment[7]	271.6	274.6	268.1	- 3.0	- 1.1	+ 3.5	+ 1.3
Agriculture	60.1	57.1	48.9	+ 3.0	+ 5.3	+ 11.2	+ 22.9

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[5]This category includes Petroleum & Coal Products and Leather and Leather Products.
[6]This category includes Services, except Domestic, Agricultural Services, Forestry and Fisheries.
[7]This category includes self-employed workers, unpaid family workers and domestic workers in private households.
*Less than .05 percent.
All data are based on 1987 Standard Industrial Classification Codes.
Industry employment compiled by the LMI Division in cooperation with USDOL, BLS.

Figure 3

Composition of Nonagricultural Employment in North Carolina (Seasonally Adjusted)

July 1991

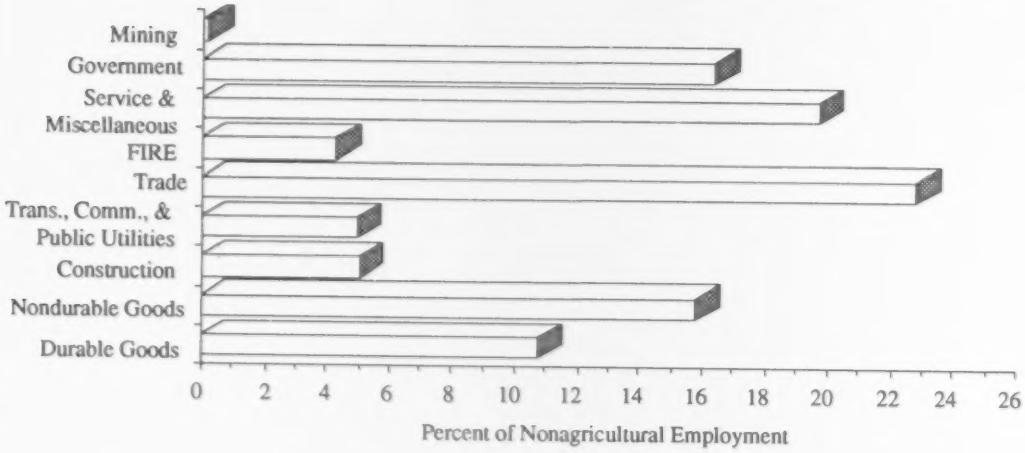


Figure 4

Employment Levels in Major Manufacturing Industries in North Carolina (Seasonally Adjusted)

July 1991

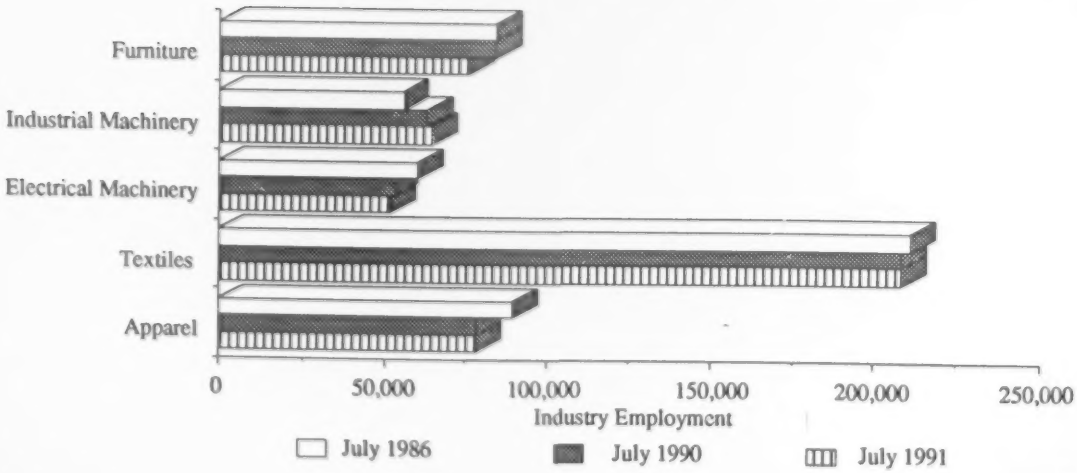


Table 4

Individuals Placed in Jobs by the Employment Security Commission by Occupational Categories and Industrial Divisions July 1991[1]

Occupational Categories and Divisions	Total Individuals Placed[2]	Total Individuals Placed In Regular Jobs[2, 3]	Agriculture, Forestry & Fishery	Mining	Construction
Total	16,435	13,542	1,019	7	1,028
Professional, Technical & Managerial Occupations	349	345	1	0	5
Clerical Occupations	1,610	1,588	9	0	23
Sales Occupations	399	389	0	0	6
Domestic Service Occupations	111	73	1	0	4
Other Service Occupations	2,121	2,059	0	0	18
Agriculture, Forestry, Fishery & Related Occupations	3,706	1,201	991	0	10
Processing Occupations	1,795	1,762	5	5	0
Machine Trade Occupations	1,075	1,071	0	0	30
Benchwork Occupations	1,409	1,398	2	0	6
Structural Work Occupations	1,531	1,450	5	0	860
Motor Freight & Transportation Occupations	309	285	0	0	40
Packaging & Materials Handling Occupations	2,202	2,027	5	1	31
Miscellaneous Occupations	51	45	0	1	1

[1]The program year for the Employment Service Division runs from July 1, 1991 to June 30, 1992.
[2]The Total Individuals Placed and Total Individuals Placed in Regular Jobs do not include individuals who were placed in more than one job during the program year. However, the figures listed for industrial divisions do count each placement of an individual.
[3]A regular job is defined as a job which has a duration of three or more days.

Table 4
(Continued)

Individuals Placed in Jobs by the Employment Security Commission by Occupational Categories and Industrial Divisions July 1991[1]

Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Finance, Insurance & Real Estate	Services	Public Administration	Government
5,028	432	1,769	170	3,434	787	1,628
41	3	53	11	150	81	126
169	76	394	93	519	307	540
12	7	298	14	53	0	4
0	0	0	0	67	1	2
93	6	543	29	1142	238	527
37	28	2	2	104	27	123
1,564	0	61	1	126	0	0
914	10	43	0	70	6	9
1,142	1	48	0	199	0	9
202	12	36	17	230	96	198
35	65	68	3	57	17	21
827	222	225	0	719	4	54
13	2	1	0	15	12	18

[1]The program year for the Employment Service Division runs from July 1, 1991 to June 30, 1992.
[2]The Total Individuals Placed and Total Individuals Placed in Regular Jobs do not include individuals who were placed in more than one job during the program year. However, the figures listed for industrial divisions do count each placement of an individual.
[3]A regular job is defined as a job which has a duration of three or more days.

Figure 5

A Comparison of Insured Unemployment Rates in North Carolina and the United States (Not Seasonally Adjusted)

July 1990-July 1991

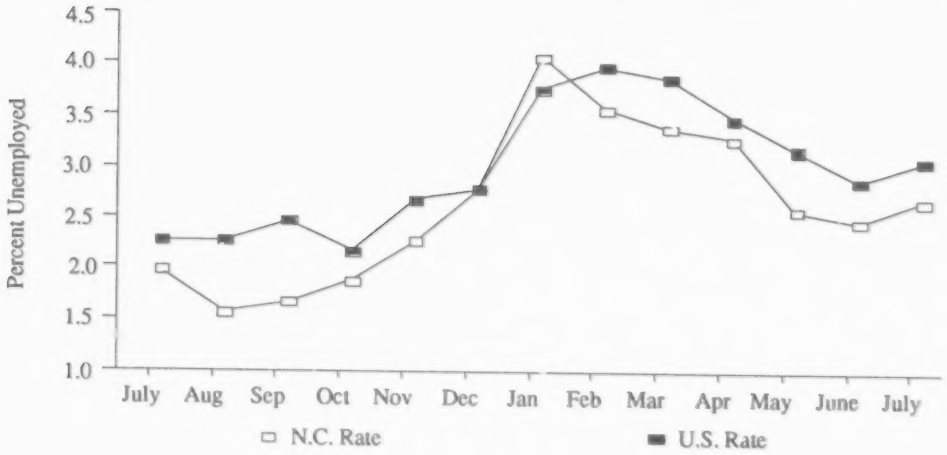
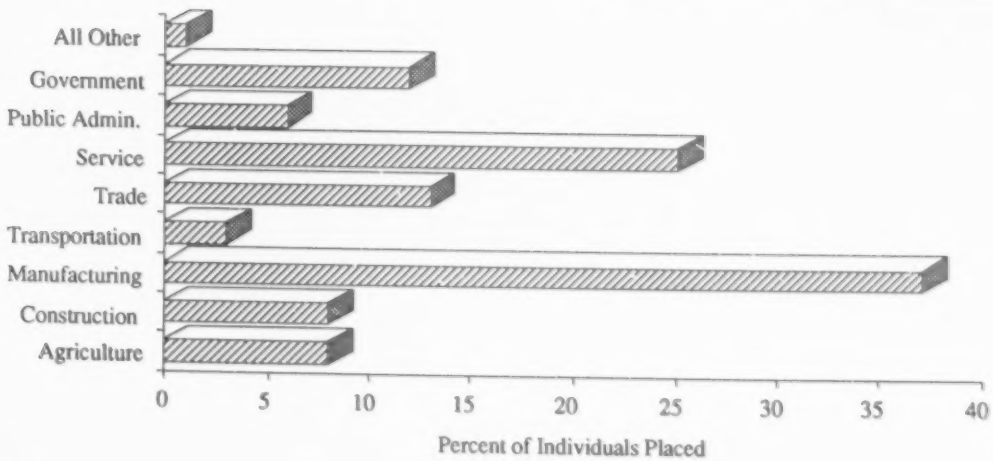


Figure 6

Individuals Placed in Jobs through the Employment Security Commission by Major Industrial Category

July 1991



Appendix

Table I — *Detailed Industry Employment (not seasonally adjusted) in North Carolina*

Table II — *Average Weekly Earnings, Hours and Hourly Earnings of Selected Production and Non-Supervisory Workers in North Carolina*

Figure I — *Average Hourly Earnings by Major Industry Sectors in North Carolina*

Figure II — *Average Hourly Earnings in Durable Goods Compared to the North Carolina Average*

Table III — *Production Workers in Selected Manufacturing Industries in North Carolina*

Table I

Detailed Industry Employment in North Carolina (Not Seasonally Adjusted)

July 1991[1]

(Numbers in Thousands)

Industry	Total Employment			Percent Change From:	
	July 1991	June[2] 1991	July 1990	June 1991	July 1990
Total Nonagricultural Employment	3,064.6	3,119.8	3,104.8	- 1.8	- 1.3
Goods Producing	998.4	998.5	1,031.0	- 1.0	- 4.1
Mining	5.2	5.2	5.4	0.0	- 3.7
Construction	160.7	160.0	169.8	+ 0.4	- 5.4
Manufacturing	822.5	833.3	855.8	- 1.3	- 3.9
Durable Goods	332.7	341.5	352.4	- 2.6	- 5.6
Lumber & Wood Products	35.6	36.0	36.6	- 1.1	- 2.7
Sawmills & Planing Mills	12.2	12.6	12.9	- 3.2	- 5.4
Millwork, Plywood & Structural Members	9.3	9.5	9.8	- 2.1	- 5.1
Furniture & Fixtures	73.7	80.2	81.8	- 8.1	- 9.9
Household Furniture	65.0	71.2	72.4	- 8.7	- 10.2
Wood Household Furniture	31.1	35.1	36.0	- 11.4	- 13.6
Upholstered Household Furniture	27.7	29.5	30.3	- 6.1	- 8.6
Stone, Clay & Glass Products	21.4	21.3	23.1	+ 0.5	- 7.4
Structural Clay Products	2.4	2.5	2.7	- 4.0	- 11.1
Concrete, Gypsum & Plaster Products	6.2	6.2	6.6	0.0	- 6.1
Primary Metal Industries	11.8	11.7	12.4	+ 0.9	- 4.8
Fabricated Metal Industries	30.0	30.2	30.3	- 0.7	- 1.0
Fabricated Structural Metal Products	9.5	9.6	9.4	- 1.0	+ 1.1
Machinery, except Electrical	64.1	64.1	65.7	0.0	- 2.4
Special Industry Machinery	7.7	7.5	8.1	+ 2.7	- 4.9
Electrical & Electronic Equipment	52.2	53.5	54.9	- 2.4	- 4.9
Household Appliances	4.0	4.1	5.1	- 2.4	- 21.6
Transportation Equipment	23.0	23.2	25.9	- 0.9	- 11.2
Other Durable Goods[3]	20.9	21.3	21.7	- 1.9	- 3.7
Nondurable Goods	489.8	491.8	503.4	- 0.4	- 2.7
Food & Kindred Products	50.6	50.7	51.9	- 0.2	- 2.5
Meat Products	24.6	24.7	25.3	- 0.4	- 2.8
Meat Packing Plants	2.9	3.0	3.0	- 3.3	- 3.3
Dairy Products	2.3	2.3	2.4	0.0	- 4.2
Grain Mill Products	2.5	2.6	2.5	- 3.8	0.0
Bakery Products	8.3	8.3	8.2	0.0	+ 1.2
Beverages	4.7	4.7	4.7	0.0	0.0

[1]Data for the current month are preliminary.
[2]Revised.
[3]This category includes Instruments & Related Products and Miscellaneous Manufacturing Industries.
[4]This category includes Petroleum & Coal Products and Leather & Leather Products.
[5]This category includes Services, except Domestic, Agricultural Services; Forestry and Fisheries.
*Less than .05 percent.
All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Table I
(Continued)

Detailed Industry Employment in North Carolina (Not Seasonally Adjusted)

July 1991[1]

(Numbers in Thousands)

Industry	Total Employment			Percent Change From:	
	July 1991	June[2] 1991	July 1990	June 1991	July 1990
Tobacco Manufacturers	18.1	17.8	18.5	+ 1.7	- 2.2
Cigarettes	15.7	15.3	15.8	+ 2.6	- 0.6
Tobacco Stemming & Redrying	2.0	2.0	2.2	0.0	- 9.1
Textile Mill Products	207.3	209.3	213.1	- 1.0	- 2.7
Weaving Mills, Cotton, Manmade & Wool	50.4	50.6	49.8	- 0.4	+ 1.2
Weaving Mills, Cotton	22.9	23.2	21.6	- 1.3	+ 6.0
Weaving Mills, Manmade	24.8	24.7	25.2	+ 0.4	- 1.6
Knitting Mills	83.4	83.4	84.6	0.0	- 1.4
Women's Hosiery, except Socks	22.1	22.4	22.8	- 1.3	- 3.1
Hosiery, NEC	22.7	22.5	23.3	+ 0.9	- 2.6
Weft Knit Fabric Mills	16.6	16.5	16.8	+ 0.6	- 1.2
Lace & Warp Knit Fabric Mills	7.5	7.4	7.3	+ 1.4	+ 2.7
Textile Finishing, except Wool	15.2	15.5	15.4	- 1.9	- 1.3
Yarn & Thread Mills	45.6	46.3	49.7	- 1.5	- 8.2
Apparel & Other Textile Products	77.7	77.9	80.7	- 0.3	- 3.7
Men's & Boys' Suits, Coats & Furnishings	28.1	28.0	29.3	+ 0.4	- 4.1
Women's & Children's Outerwear & Undergarments	29.3	29.3	30.3	0.0	- 3.3
Paper & Allied Products	23.3	23.3	23.4	0.0	- 0.4
Pulp, Paper & Paperboard Mills	9.9	9.9	10.0	0.0	- 1.0
Paperboard Containers & Boxes	9.0	9.0	9.1	0.0	- 1.1
Printing & Publishing	30.5	30.5	31.1	0.0	- 1.9
Newspapers	10.4	10.4	10.9	0.0	- 4.6
Chemicals & Allied Products	45.9	45.8	45.7	+ 0.2	+ 0.4
Plastics Materials & Synthetics	14.3	14.3	14.2	0.0	+ 0.7
Rubber & Miscellaneous Plastics Products	32.7	32.8	35.0	- 0.3	- 6.6
Other Nondurable Goods[4]	3.7	3.7	4.0	0.0	- 7.5

[1]Data for the current month are preliminary.
[2]Revised.
[3]This category includes Instruments & Related Products and Miscellaneous Manufacturing Industries.
[4]This category includes Petroleum & Coal Products and Leather & Leather Products.
[5]This category includes Services, except Domestic, Agricultural Services; Forestry and Fisheries.
*Less than .05 percent.
All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Table I
(Continued)

Detailed Industry Employment in North Carolina (Not Seasonally Adjusted)

July 1991[1]

(Numbers in Thousands)

Industry	Total Employment			Percent Change From:	
	July 1991	June[2] 1991	July 1990	June 1991	July 1990
Service Producing	2,076.2	2,121.3	2,073.8	- 2.1	+ 0.1
Transportation & Public Utilities	153.0	153.5	152.3	- 0.3	+ 0.5
Communications & Utilities	57.4	57.7	57.9	- 0.5	- 0.9
Wholesale & Retail Trade	712.2	712.5	725.1	*	- 1.8
Wholesale Trade	164.2	164.3	168.5	- 0.1	- 2.6
Wholesale Trade - Durable Goods	94.0	94.0	97.4	0.0	- 3.5
Wholesale Trade - Nondurable Goods	70.2	70.3	71.1	- 0.1	- 1.3
Retail Trade	548.0	548.2	556.6	*	- 1.5
General Merchandise Stores	73.2	73.4	77.9	- 0.3	- 6.0
Food Stores	91.8	91.7	92.2	+ 0.1	- 0.4
Finance, Insurance & Real Estate	136.2	135.7	136.6	+ 0.4	- 0.3
Service & Miscellaneous[5]	619.2	615.2	605.9	+ 0.7	+ 2.2
Hotels & Other Lodging Places	35.0	34.0	34.3	+ 2.9	+ 2.0
Personal Services	29.0	29.2	28.3	- 0.7	+ 2.5
Laundries, Cleaning & Garment Service	13.8	13.8	14.1	0.0	- 2.1
Health Services	166.3	164.9	157.7	+ 0.8	+ 5.5
Hospitals	66.9	66.1	62.6	+ 1.2	+ 6.9
Legal Services	13.8	13.9	14.2	- 0.7	- 2.8
Education Services	28.1	29.5	28.7	- 4.7	- 2.1
Total Government	455.6	504.4	453.9	- 9.7	+ 0.4
Federal	59.8	59.7	63.7	+ 0.2	- 6.1
State	126.5	133.8	127.9	- 5.5	- 1.1
Education	57.9	65.2	59.6	- 11.2	- 2.9
Other	68.6	68.6	68.3	0.0	+ 0.4
Local	269.3	310.9	262.3	- 13.4	+ 2.7
Education	121.8	164.5	119.4	- 26.0	+ 2.0
Other	147.5	146.4	142.9	+ 0.8	+ 3.2

[1]Data for the current month are preliminary.
[2]Revised.
[3]This category includes Instruments & Related Products and Miscellaneous Manufacturing Industries.
[4]This category includes Petroleum & Coal Products and Leather & Leather Products.
[5]This category includes Services, except Domestic, Agricultural Services; Forestry and Fisheries.
*Less than .05 percent.
All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Table II

Average Weekly Earnings, Hours and Hourly Earnings of Selected Production and Non-supervisory Workers in North Carolina[1]

July 1991[2]

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1991	June[3] 1991	July[3] 1990	July 1991	June[3] 1991	July[3] 1990	July 1991	June[3] 1991	July[3] 1990
Mining	$463.18	$462.34	$481.04	45.1	44.8	47.3	$10.27	$10.32	$10.17
Construction	404.33	405.08	393.87	40.8	41.0	41.2	9.91	9.88	9.56
Manufacturing	365.36	370.47	348.48	39.8	40.4	39.6	9.18	9.17	8.80
Durable Goods	372.79	378.25	366.22	39.2	39.9	40.2	9.51	9.48	9.11
Lumber & Wood Products	328.85	330.47	322.77	40.3	40.4	40.6	8.16	8.18	7.95
Millwork, Plywood & Structural Members	330.47	336.61	325.22	40.4	40.9	40.5	8.18	8.23	8.03
Furniture & Fixtures	291.48	309.12	299.52	34.7	36.8	37.3	8.40	8.40	8.03
Household Furniture	286.25	306.34	296.06	34.2	36.6	37.1	8.37	8.37	7.98
Wood Household Furniture	285.60	303.69	293.72	35.7	38.2	38.8	8.00	7.95	7.57
Stone, Clay & Glass Products	417.99	417.31	409.86	41.1	41.4	41.4	10.17	10.08	9.90
Structural Clay Products	348.69	343.98	327.46	39.4	39.0	39.5	8.85	8.82	8.29
Primary Metal Industries	458.16	458.30	446.87	41.5	41.4	42.6	11.04	11.07	10.49
Fabricated Metal Industries	402.93	404.50	409.18	40.7	40.9	41.5	9.90	9.89	9.86
Industrial Machinery	430.68	440.43	407.88	40.9	41.2	41.2	10.53	10.69	9.90
Special Industry Machinery	392.04	397.01	397.03	39.6	39.9	41.4	9.90	9.95	9.59
Electrical Machinery	408.93	406.02	387.61	41.6	41.6	41.5	9.83	9.76	9.34
Household Appliances	319.74	312.91	293.28	43.8	43.4	41.6	7.30	7.21	7.05
Transportation Equipment	438.87	456.09	437.22	40.3	41.5	42.0	10.89	10.99	10.41
Nondurable Goods	360.10	364.99	337.59	40.1	40.6	39.3	8.98	8.99	8.59
Food & Kindred Products	326.33	321.17	310.84	39.7	39.7	39.8	8.22	8.09	7.81
Meat Products	270.74	267.42	266.39	38.9	38.7	39.7	6.96	6.91	6.71
Meat Packing Plants	370.69	348.60	370.04	44.5	41.5	44.0	8.33	8.40	8.41

[1]These data pertain to production workers in selected manufacturing industries and non-supervisory employees in selected nonmanufacturing industries.
[2]Data for the current month are preliminary.
[3]Revised.
All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Table II

(Continued)

Average Weekly Earnings, Hours and Hourly Earnings of Selected Production and Non-supervisory Workers in North Carolina[1]

July 1991[2]

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1991	June[3] 1991	July[3] 1990	July 1991	June[3] 1991	July[3] 1990	July 1991	June[3] 1991	July[3] 1990
Dairy Products	367.14	373.01	335.48	43.5	44.3	43.4	8.44	8.42	7.73
Grain Mill Products	388.31	394.22	384.72	45.1	46.0	45.8	8.61	8.57	8.40
Bakery Products	368.94	342.47	364.97	41.5	39.5	41.1	8.89	8.67	8.88
Beverages	682.57	672.08	570.84	44.7	44.1	40.6	15.27	15.24	14.06
Tobacco Manufacturers	706.52	761.15	658.88	36.4	38.5	37.5	19.41	19.77	17.57
Cigarettes	764.48	828.52	718.77	36.3	38.5	37.3	21.06	21.52	19.17
Tobacco Stemming & Redrying	270.05	265.83	246.52	36.2	37.6	38.7	7.46	7.07	6.37
Textile Mill Products	323.19	330.81	303.40	40.5	41.3	39.3	7.98	8.01	7.72
Broadwoven Mills, Cotton, Manmade & Wool	353.63	365.29	337.00	40.6	41.7	39.6	8.71	8.76	8.51
Broadwoven Mills, Cotton	355.45	360.45	318.19	40.3	41.1	37.7	8.82	8.77	8.44
Broadwoven Mills, Manmade	348.75	366.21	350.96	40.6	41.9	41.0	8.59	8.74	8.56
Knitting Mills	297.86	304.67	281.74	39.4	40.3	38.7	7.56	7.56	7.28
Women's Hosiery, exc. Socks	260.99	273.44	247.21	38.1	39.4	37.4	6.85	6.94	6.61
Hosiery, NEC	290.94	296.06	274.89	39.0	39.9	38.5	7.46	7.42	7.14
Weft Knit Fabric Mills	337.82	339.08	305.34	40.8	41.2	38.7	8.28	8.23	7.89
Lace & Warp Knit Fabric	378.79	379.99	356.52	44.2	44.6	42.8	8.57	8.52	8.33
Textile Finishing, exc. Wool	377.61	381.75	317.87	44.9	45.5	40.7	8.41	8.39	7.81
Yarn & Thread Mills	315.02	317.42	294.84	40.7	40.8	39.0	7.74	7.78	7.56
Apparel & Other Textile Products	242.18	245.89	228.38	37.9	38.3	37.5	6.39	6.42	6.09
Men's & Boys' Suits, Coats & Furnishings	253.50	252.98	232.94	39.0	38.8	38.0	6.50	6.52	6.13
Women's & Children's Outerwear & Undergarments	222.97	229.67	210.29	37.1	37.9	36.7	6.01	6.06	5.73

[1]These data pertain to production workers in selected manufacturing industries and non-supervisory employees in selected nonmanufacturing industries.
[2]Data for the current month are preliminary.
[3]Revised.
All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Table II

(Continued)

Average Weekly Earnings, Hours and Hourly Earnings of Selected Production and Non-supervisory Workers in North Carolina[1]

July 1991[2]

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 1991	June[3] 1991	July[3] 1990	July 1991	June[3] 1991	July[3] 1990	July 1991	June[3] 1991	July[3] 1990
Paper & Allied Products	568.43	558.18	525.31	44.9	44.3	43.2	12.66	12.60	12.16
Pulp, Paper & Paperboard Mills	749.13	744.96	701.79	46.1	45.9	44.9	16.25	16.23	15.63
Paperboard Containers & Boxes	469.34	439.19	414.54	45.7	43.7	42.0	10.27	10.05	9.87
Printing & Publishing	414.57	398.15	387.48	39.0	38.1	38.1	10.63	10.45	10.17
Newspapers	331.02	325.86	306.87	32.2	32.2	31.8	10.28	10.12	9.65
Chemicals & Allied Products	505.94	524.41	485.62	41.1	42.6	41.4	12.31	12.31	11.73
Plastics & Synthetics	539.22	556.83	512.10	41.8	42.8	41.6	12.90	13.01	12.31
Rubber & Misc. Plastics Products	467.88	466.89	426.37	42.0	42.1	40.3	11.14	11.09	10.58
Comm. & Elec., Gas & Sanitary Services	566.35	558.14	562.44	41.4	41.1	43.0	13.68	13.58	13.08
Wholesale & Retail Trade	232.47	232.05	226.95	31.5	31.4	32.1	7.38	7.39	7.07
Wholesale Trade	385.45	382.91	367.38	38.7	38.6	39.0	9.96	9.92	9.42
Retail Trade	190.33	189.28	187.84	29.6	29.3	30.2	6.43	6.46	6.22
General Merchandise Stores	193.45	187.72	185.76	29.4	28.4	29.3	6.58	6.61	6.34
Food Stores	202.83	204.46	200.33	30.5	30.7	31.4	6.65	6.66	6.38
Services, Hotels & Other Lodging Places	161.55	161.02	144.69	28.9	28.6	27.3	5.59	5.63	5.30
Laundries, Cleaning & Garment Service	231.86	232.90	220.40	34.4	34.2	34.6	6.74	6.81	6.37

[1]These data pertain to production workers in selected manufacturing industries and non-supervisory employees in selected nonmanufacturing industries.
[2]Data for the current month are preliminary.
[3]Revised.
All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Figure I

Average Hourly Earnings by Major Industry Sectors in North Carolina

July 1991

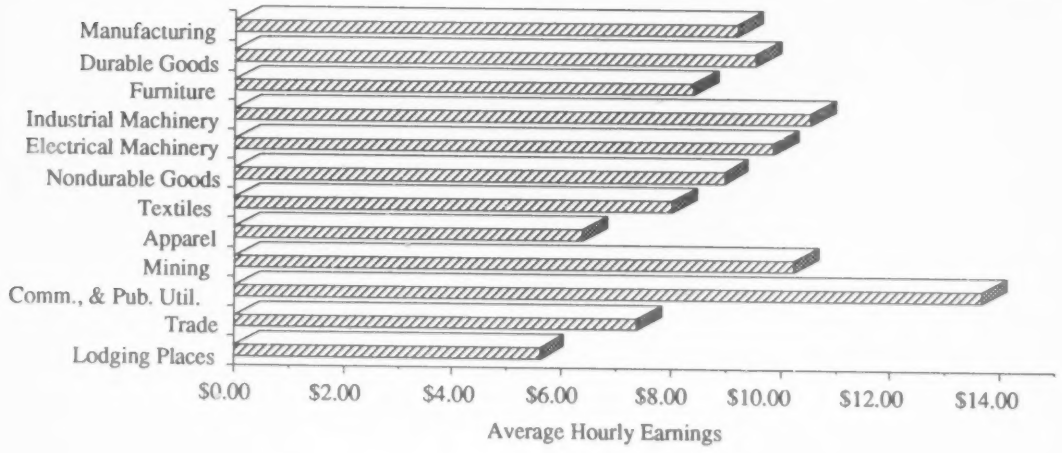


Figure II

Average Hourly Earnings in Durable Goods Industries Compared to the North Carolina Average

July 1991

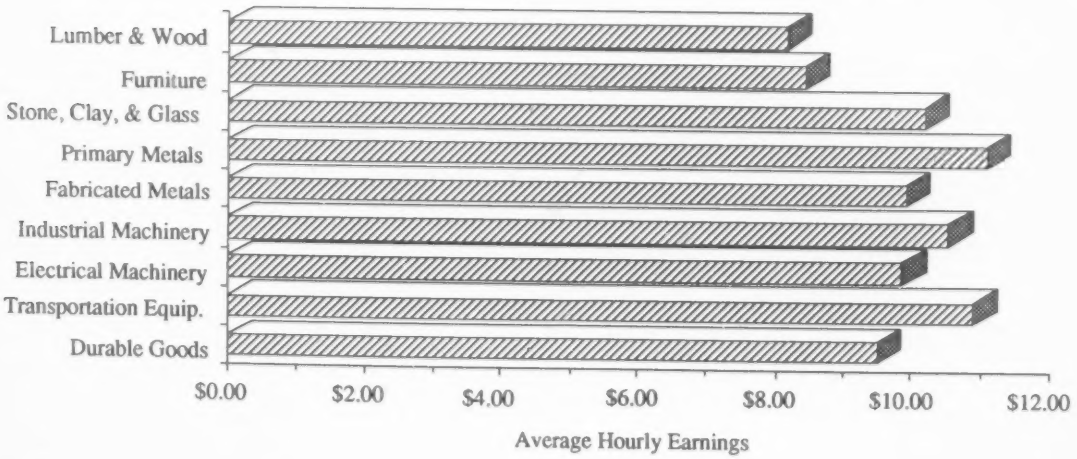


Table III

Production Workers in Selected Manufacturing Industries in North Carolina

July 1991[1]

(Numbers in Thousands)

Industry	Number of Production Workers			Percent Change From:	
	July 1991	June[2] 1991	July 1990	June 1991	July 1990
Manufacturing	629.2	638.9	661.8	- 1.5	- 4.9
Durable Goods	238.5	246.0	257.2	- 3.0	- 7.3
Lumber & Wood Products	30.3	30.6	30.9	- 1.0	- 1.9
Millwork, Plywood & Structural Members	7.8	7.9	8.1	- 1.3	- 3.7
Furniture & Fixtures	63.1	68.8	70.7	- 8.3	- 10.7
Household Furniture	56.2	61.6	63.1	- 8.8	- 10.9
Wood Household Furniture	27.3	30.9	32.0	- 11.7	- 14.7
Stone, Clay & Glass Products	16.5	16.4	18.3	+ 0.6	- 9.8
Structural Clay Products	1.8	1.8	2.1	0.0	- 14.3
Primary Metal Industries	8.6	8.5	9.2	+ 1.2	- 6.5
Fabricated Metal Industries	21.6	21.8	21.9	- 0.9	- 1.4
Industrial Machinery	33.1	33.0	34.0	+ 0.3	- 2.6
Special Industry Machinery	5.2	5.0	5.4	- 4.0	- 3.7
Electrical & Electronic Equipment	32.3	33.5	35.9	- 3.6	- 10.0
Household Appliances	3.5	3.5	4.4	0.0	- 20.5
Transportation Equipment	18.1	18.2	20.8	- 0.5	- 13.0
Instruments and Miscellaneous Manufacturing	14.9	15.2	15.5	- 2.0	- 3.9
Nondurable Goods	390.7	392.9	404.6	- 0.6	- 3.4
Food & Kindred Products	36.5	36.6	37.6	- 0.3	- 2.9
Meat Products	20.8	21.0	21.6	- 1.0	- 3.7
Meat Packing Plants	2.0	2.2	2.2	- 9.1	- 9.1
Dairy Products	1.3	1.3	1.3	0.0	0.0
Grain Mill Products	1.7	1.7	1.7	0.0	0.0
Bakery Products	4.9	4.9	4.8	0.0	+ 2.1

[1]Data for the current month are preliminary.
[2]Revised.

All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.

Table III

(Continued)

Production Workers in Selected Manufacturing Industries in North Carolina

July 1991[1]

(Numbers in Thousands)

Industry	Number of Production Workers			Percent Change From:	
	July 1991	June[2] 1991	July 1990	June 1991	July 1990
Beverages	1.9	1.9	2.0	0.0	- 5.0
Tobacco Manufacturers	12.6	12.3	13.0	+ 2.4	- 3.1
Cigarettes	11.0	10.7	11.3	+ 2.8	- 2.7
Tobacco Stemming & Redrying	1.2	1.2	1.4	0.0	- 14.3
Textile Mill Products	181.4	183.1	187.2	- 0.9	- 3.1
Broadwoven Fabrics-Cotton, Synthetics & Wool	44.4	44.6	44.0	- 0.4	+ 0.9
Broadwoven Fabrics Mills-Cotton	20.3	20.6	19.0	- 1.5	- 6.8
Broadwoven Fabrics Mills-Manmade	21.7	21.6	22.3	+ 0.5	- 2.7
Knitting Mills	73.4	73.3	74.5	+ 0.1	- 1.5
Women's Hosiery, except Socks	19.7	20.0	20.2	- 1.5	- 2.5
Hosiery, NEC	20.4	20.2	20.9	+ 1.0	- 2.4
Weft Knit Fabric Mills	14.3	14.3	14.8	0.0	- 3.4
Lace and Warp Knit Fabric Mills	5.9	5.8	5.9	+ 1.7	0.0
Textile Finishing, except Wool	12.6	12.9	12.8	- 2.3	- 1.6
Yarn & Thread Mills	40.8	41.5	44.9	- 1.7	- 9.1
Apparel & Other Textile Products	66.2	66.5	70.0	- 0.5	- 5.4
Men's & Boys' Suits, Coats & Furnishings	23.7	23.8	25.8	- 0.4	- 8.1
Women's & Children's Outerwear & Undergarments	24.8	24.8	26.0	0.0	- 4.6
Paper & Allied Products	18.0	18.1	18.2	- 0.6	- 1.1
Pulp, Paper & Paperboard Mills	7.5	7.6	7.5	- 1.3	0.0
Paperboard Containers & Boxes	7.0	7.0	7.2	0.0	- 2.8
Printing & Publishing	18.9	19.0	19.2	- 0.5	- 1.6
Newspapers	3.9	4.0	4.1	- 2.5	- 4.9
Chemicals & Allied Products	27.7	27.9	28.0	- 0.7	- 1.1
Plastics Materials & Synthetics	10.0	10.1	10.0	- 1.0	0.0
Rubber & Miscellaneous Plastics Products	26.3	26.3	28.0	0.0	- 6.1
Other Nondurable Goods[3]	3.1	3.1	3.4	0.0	- 8.8

[1]Data for the current month are preliminary.
[2]Revised.
[3]This category includes Petroleum & Coal Products and Leather & Leather Products.

All data are based on 1987 Standard Industrial Classification Codes.
Compiled by the LMI Division in cooperation with USDOL, BLS.